



Investment

PLAN FOR
YOUR DREAMS

Budget Planner

FREE YOURSELF
NOW † IN
RETIREMENT

BUDGET PLANNER

Are you spending all of your money each pay?

Do you want to have enough money when you retire?

If you answered yes to either of these questions use this budget planner to see how you can free yourself now and in retirement!

Your income	Fortnightly	Yearly
Your expenses	Fortnightly	Yearly
General		
Rent		
Mortgage(s)		
Loan(s)		
Credit card repayment(s)		
Personal insurance		
Health insurance		
Living		
Groceries		
Entertainment		
Donations / gifts		
Health (doctor / dentist etc)		
Prescriptions		
Pet care		
Household		
Electricity		
Gas		
Water		
Rates		
Phone bills		
Internet		
Home maintenance / renovations		
Contents insurance		
Transport		
Petrol		
Car repairs		
Public transport		
Car insurance		
Registration		
Children		
School fees		
Pocket money		
Child care		
Total income		
Minus expenses		
Equals amount available for saving		

Adviser Stamp



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